

MGBP (unless otherwise specified)	2026E	2026E	2026E	2026E	Contr.
	Mean	Median	Min	Max	
Total revenue	460.9	460.7	457.4	467.1	17
Underlying operating profit	307.9	307.8	303.3	312.4	17
Underlying operating profit margin (%)	66.83	67.00	65.90	67.50	17
Operating profit (EBIT)	298.6	298.4	293.7	302.5	17
Earnings per share (gbx)	30.03	30.07	29.13	30.85	15
Underlying EPS, Basic (gbx)	31.11	31.20	30.17	31.73	12

MGBP (unless otherwise specified)	2027E	2027E	2027E	2027E	Contr.
	Mean	Median	Min	Max	
Total revenue	500.2	499.6	480.0	513.0	17
Underlying operating profit	327.9	326.4	314.5	337.3	17
Underlying operating profit margin (%)	65.55	65.40	62.70	67.10	17
Operating profit (EBIT)	318.2	316.6	306.5	328.0	17
Earnings per share (gbx)	33.14	33.05	31.39	35.56	15
Underlying EPS, Basic (gbx)	34.34	34.50	32.22	36.24	12

MGBP (unless otherwise specified)	2028E	2028E	2028E	2028E	Contr.
	Mean	Median	Min	Max	
Total revenue	544.9	543.9	535.2	561.1	15
Underlying operating profit	354.1	354.0	343.3	368.5	15
Underlying operating profit margin (%)	64.99	65.00	62.50	67.30	15
Operating profit (EBIT)	343.8	343.0	332.7	357.2	15
Earnings per share (gbx)	37.22	37.26	34.27	40.50	13
Underlying EPS, Basic (gbx)	38.28	38.34	35.59	41.22	11

Opinions, forecasts and estimates regarding the company made by the analysts are theirs alone and do not represent opinions, predictions or forecasts from the company itself. Consensus always reflects the latest available estimates.

Source: Modular Finance